

## THIRD PARTY VERIFICATION CERTIFICATION

Third parties such as a certified public accountant, licensed attorney, registered broker-dealer, or registered investment adviser may certify as to the accredited investor status of the Subscriber provided they have reviewed the required documentation as described below. If the Verification Provider is a licensed attorney, CPA, registered Broker-Dealer, or Registered Investment Adviser they must provide their license number used to verify that the provider is still a licensed authority in good standing with the state they are licensed in.

I have reviewed some or all the documents listed below to determine if the Subscriber is an accredited investor. The basis for accreditation must be calculated to determine true net worth after liabilities to purchase a 506c offering.

Bank statements, brokerage statements, certificates of deposit, tax assessments, third party appraisals, credit report from a national agency, balance sheet created by the Verification Provider, audited financial statements, tax forms to include W2 or 1099, K1, 1040. This is not every document that can be used for verification, but a summary of documents that can be used.

The Verification Provider must be able to determine from the documents reviewed that the Subscriber meets the “accredited investor” rule by determining **Net Worth Less Liabilities = True Net Worth**.

Investor/Client Name: \_\_\_\_\_

### THIRD PARTY INFORMATION

Third Party Company Name: \_\_\_\_\_

Third Party Name, Title: \_\_\_\_\_

Third Party License Number and State they are registered in: \_\_\_\_\_

Third Party Address: \_\_\_\_\_

Third Party Phone Number: \_\_\_\_\_

Third Party Relationship (Choose One):

Attorney

CPA

Broker-Dealer

Registered Investment Adviser

The Subscriber, for the purposes of permitting the Issuer for to accept my status as an “accredited investor” as defined under the Securities Act of 1933, as amended, hereby request the above-named Third Party Verification Provider to certify my status as provided below.

The undersigned Verification Provider hereby certifies that I am a licensed attorney in good standing, a certified public accountant in good standing, a broker-dealer registered with FINRA or an investment adviser registered with the Securities and Exchange Commission. I have reviewed the required documentation based on the category chosen by the above-named Subscriber. I certify that the Subscriber meets the status of an “accredited investor” and satisfies the net worth, income or asset criteria as required.

Signature of Verification Provider: \_\_\_\_\_ Date: \_\_\_\_\_

(Valid for 6 months from date of signature.)