



CoastalOne Customer Account Fees¹
for accounts held at First Clearing

Advantage Account Fee	\$125.00 annually
Investment (standard brokerage) Account Fee	\$65.00 annually
UGMA/UTMA Account Fee	\$45.00 annually
IRA Account Fee	\$50.00 annually
Account Inactivity Fee	\$50.00 annually
Alternative Investment Custody Fee	\$100.00 per investment (\$600.00 per account maximum)
IRA Termination Fee	\$95.00 per account
Safekeeping Fee	\$25.00 per security per account
Lost Certificates	\$50.00 plus transfer bonding cost
Confirm/Handling Fee	\$4.50 per order
Margin Interest Rate	(\$15.00 minimum)
Stop Payment	\$25.00 per item
Returned Checks	\$25.00 per item
Transfer & Ship	\$30.00 (standard); \$100.00 (rush)
Reorganization Activities	Fee waived
Bond Redemptions	Fee waived
Wire Transfer: Domestic	\$15.00
Wire Transfer: International	\$35.00
ACAT Delivery Fee	\$95.00
<u>Qualified Retirement Plans:</u>	
Standard Plan	\$200.00 set-up fee
Non-Standard Plan	\$250.00 set-up fee
Maintenance	\$150.00 annually

¹ As of 08/01/2016. This list is provided for convenience purposes only and may not include all fees. For a question relating to a specific type of fee, please consult your Coastal Ambassador.