

OTC EQUITY SECURITIES SUITABILITY FORM

Instructions: This form is to be completed **prior to** recommending the purchase or short sale of an OTC equity security (any non-exchange listed security and certain exchange-listed securities that are not subject to real-time reporting). **The form must be complete, accompanied by the required financial statements (including information about delinquent filings) and current material business information, and submitted to the designated supervisor for review and approval. When you receive notification of approval, you may recommend the security to customers and prospective customers suitable for the recommendation.**

Refer to the Firm's policy manual in the chapter "Orders" and the section "Recommendations Of OTC Equity Securities" for details.

Name of security: _____

Where is the security traded/quoted? _____ OTC Bulletin Board _____ The Pink Sheets

Other: _____

Provide recent closing price and volume information (if available):

Date: _____ Closing price: _____ Volume: _____

Number of market makers: _____

Attach current financial statements as follows, identifying the type of issuer.

_____ Issuer that is not a foreign private issuer:

- balance sheet dated within 15 months;
- P&L statement for the 12 months preceding the date of the balance sheet;
- if the balance sheet is not dated within 6 months, include additional P&L statements for the period from the date of the balance sheet to a date within 6 months of the current date;
- publicly available financial statements and other financial reports filed within the last 12 months with the issuer's principal financial or securities regulatory authority in its home jurisdiction (including the SEC, foreign regulatory authorities, bank and insurance regulators); and,
- publicly available financial information filed with the SEC during the past 12 months contained in registration statements or Regulation A filings.

_____ Issuer is a foreign private issuer:

- balance sheet dated within 18 months;
- P&L statement for the 12 months preceding the date of the balance sheet;
- if the balance sheet is not dated within 9 months, additional P&L statements from the date of the balance sheet to a date within 9 months of the current date, if any such statements have been prepared by the issuer; and,
- publicly available financial statements and other financial reports filed within the past 12 months and filed with the issuer's principal financial or securities regulatory authority in its home jurisdiction (including the SEC, foreign regulatory authorities, bank and insurance regulators).

NOTE: If the issuer is delinquent in its filings with its principal financial or securities regulatory authority in its home jurisdiction, information must be provided regarding the circumstances concerning failure to make current filings.

Attach current material business information (information reasonably available that a person would consider to invest.) _____

Date: _____ RR name printed: _____

Signature: _____

Supervisor's signature: _____ Date: _____

_____ Approved _____ Disapproved

Comments: _____